

Life Portfolio Rubric

Cover page

Topic	Points Possible	Points Earned
The title, "LIFE PORTFOLIO"	1	
You name	1	
The course name, "Dollars & Sense"	1	
Your class hour	1	
(2) Pictures that represent you.	2	

1. School

Topic	Points Possible	Points Earned
1 paragraph identifying the college that you would like to attend.		
Name of the college	1	
Mascot of the college (include a picture)	1	
Why you chose the college	1	
Major that you will be seeking a degree in	1	
Type of degree (most likely will be a bachelor's of _____)	1	
Cost per year (this can include tuition, books, room, and board).	1	
Include the logo of the college	1	
-OR-		
If you are not planning to attend college, explain the training that you will need to enter your career.	2	
Do you need to complete an apprenticeship?	2	
The type of training that you will need to advance in your career.	3	

2. Career

Topic	Points Possible	Points Earned
1 paragraph describing your job.	2	
1 paragraph describing your salary per year and benefits	2	
Include a picture of your job (this could be of a person performing the job)	1	
Include the logos of <u>2</u> companies that you might want to work for	2	

3. Financial Institutions and Accounts

Topic	Points Possible	Points Earned
1 paragraph identifying the bank or credit union that you would like to open your accounts with. Describe why you chose that financial institution.	2	
Include the logo of the bank or credit union	1	
1 paragraph identifying and describing the accounts that you will open.		
Name of accounts	1	
Interest rate (APY) of each account (print off the financial institutions rate sheet)	2	
Any monthly fee for having the account	1	
Extras that you will get with the account and their costs (Direct Deposit from your work, Debit Card, Checks, ect.)	1	
What you will use each account for	1	

4. Vehicle

Topic	Points Possible	Points Earned
Compare and contrast 3 types of vehicles; Truck, SUV, Sedan or Compact Car		
Make, model, and year	3	
Miles per gallon	1	
Special features of the vehicle	2	
Purchase price (can use MSRP)	1	
Cost of maintenance and repairs	1	
Picture of the vehicle	1	
1 paragraph identifying which vehicle you would purchase and explain why.	2	
Payment schedule	2	
1 paragraph identifying the type of insurance that you will need on your vehicle.		
Amount of insurance	2	
Types	3	
Premium cost per month	1	
Company with logo	2	

5.House

Topic		Points Possible	Points Earned
1 paragraph identifying the location of where you would like to live.			
	Will you live in a rural, suburban, or urban area?	1	
	Type of house; Ranch, 2-Story, or Tri-level	1	
	What are the benefits of buying rather than renting?	2	
Find a house that you would be interested in on the Internet.			
	Purchase price	1	
	Property tax amount	1	
	Number of rooms	1	
	Number of bathrooms	1	
	Amenities: appliances, roof type (shingles), pool, hot tub, siding, well or city water and sewer.	2	
	Estimate home maintenance cost per month	1	
	Mortgage payment		
1 paragraph identifying the type of insurance that you will need on your House			
	The potential cost of the insurance.	1	
	The company that you may want to purchase insurance from, along with their logo.	2	

6.Budget

Topic		Points Possible	Points Earned
Use of appropriate budget template		1	
Develop a complete monthly budget			
	Income	1	
	Expenses	5	
Spelling and Grammar		10	
	TOTAL	75	